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1999 Individual Income Taxes: Forms, Instructions, & Publications

Note that the IRS does not revise every form every year. All major forms are revised annually, but the ones that are less frequently used, and which are not impacted by yearly tax law changes, are revised only when necessary.

Forms revised annually will have the year shown in the upper right hand corner of the form, and forms revised periodically will have their revision date shown underneath the form number in the upper left hand corner of the form.

Each listing below shows the name of the file, its file size, and its official revision date. Most all files in this section are updated yearly, and will have 1999 as the most recent revision.

Form Number	Name of Form	File Size	Rev. Date
Form 1040	U.S. Individual Income Tax Return - Instructions	33K	1999
Form 1040 (Schedule A&B)	Itemized Deductions and Interest & Dividend Income - Instructions	25K	1999
Form 1040 (Schedule C)	Profit or Loss from Business (Sole Proprietorship) - Instructions	25K	1999
Form 1040 (Schedule C-EZ)	Net Profit from Business (Sole Proprietorship) - Instructions	22K	1999
Form 1040 (Schedule D)	Capital Gains and Losses - Instructions	23K	1999
Form 1040 (Schedule D-1)	Continuation Sheet for Schedule D (Form 1040) - Instructions	14K	1999
Form 1040 (Schedule E)	Supplemental Income and Loss - Instructions	25K	1999
Form 1040 (Schedule EIC)	Earned Income Credit - Instructions	80K	1999
Form 1040 (Schedule F)	Profit or Loss From Farming - Instructions	27K	1999
Form 1040 (Schedule H)	Household Employment Taxes - Instructions	21K	1999
Form 1040 (Schedule J)	Farm Income Averaging - Instructions	15K	1999

Form 1040 (Schedule R)	Credit for the Elderly or the Disabled - Instructions	21K	1999
Form 1040 (Schedule SE)	Self-Employment Tax - Instructions	27K	1999
Form 1040A	U.S. Individual Income Tax Return - Instructions	25K	1999
Form 1040A (Schedule 1)	Interest and Dividend Income for Form 1040A Filers - Instructions	23K	1999
Form 1040A (Schedule 2)	Child and Dependent Care Expenses for Form 1040A Filers - Instructions	18K	1999
Form 1040A (Schedule 3)	Credit for the Elderly or the Disabled for Form 1040A Filers - Instructions	21K	1999
Form 1040-C	U.S. Departing Alien Income Tax Return - Instructions	55K	1999
Form 1040EZ	Income Tax Return for Single and Joint Filers With No Dependents - Instructions	37K	1999
Form 1040NR	U.S. Nonresident Alien Income Tax Return - Instructions	77K	1999
Form 1040NR-EZ	U.S. Income Tax Return for Certain Nonresident Aliens With No Dependents - Instructions	22K	1999
Form 1040-SS	U.S. Self-Employment Tax Return - Instructions	79K	1999
Form 1040-V	Payment Voucher	23K	1099
Form 1040X	Amended U.S. Individual Income Tax Return - Instructions	26K	1199
Form 1045	Application for Tentative Refund - Instructions	55K	2000
Form 1078	Certificate of Alien Claiming Residence in the U.S.	15K	1196
Form 1116	Foreign Tax Credit (Individual, Fiduciary, or Nonresident Alien Individual) - Instructions	22K	1999
Form 1310	Statement of Person Claiming Refund Due a Deceased Taxpayer	27K	0395
Form 1914	Computation of Allowable MACRS/ACRS/Depreciation Deduction	9.4K	0792
Form 2063	U.S. Departing Alien Income Tax Statement	38K	0298
Form 2106	Employee Business Expenses - Instructions	22K	1999
Form 2106-EZ	Unreimbursed Employee Business Expenses	25K	1999
Form 2119	Sale of Your Home - Instructions	29K	1997

Form 2120	Multiple Support Declaration	22K	0197
Form 2210	Underpayment of Estimated Tax by Individuals, Estates and Trusts - Instructions	29K	1999
Form 2210-F	Underpayment of Estimated Tax By Farmers and Fishermen	25K	1999
Form 2350	Application for Extension of Time to File U.S. Individual Income Tax Return	27K	1999
Form 2441	Child and Dependent Care Expenses - Instructions	22K	1999
Form 2555	Foreign Earned Income - Instructions	29K	1999
Form 2555-EZ	Foreign Earned Income Exclusion - Instructions	21K	1999
Form 2688	Application for Additional Extension of Time To File U.S. Individual Income Tax Return	27K	1999
Form 3115	Application for Change in Accounting Method - Instructions	61K	0599
Form 3468	Investment Credit - Instructions	20K	1999
Form 3800	General Business Credit - Instructions	55K	1999
Form 3903	Moving Expenses	31K	1098
Form 3903-F	Foreign Moving Expenses	30K	1998
Form 4029	Application for Exemption From Social Security and Medicare Taxes and Waiver of Benefits	30K	0497
Form 4136	Credit For Federal Tax Paid On Fuels	50K	1999
Form 4137	Social Security and Medicare Tax On Unreported Tip Income	24K	1999
Form 4224	Exemption From Withholding of Tax On Income Effectively Connected With the Conduct of Trade or Business in the U.S.	31K	0898
Form 4255	Recapture of Investment Credit	32K	0497
Form 4361	Application for Exemption From Self-Employment Tax for Use By Ministers, Members of Religious Orders and Christian Science Practitioners	29K	1299
Form 4562	Depreciation and Amortization - Instructions	27K	1999
Form 4563	Exclusion of Income for Bona Fide Residents of American Samoa	34K	1298
Form 4684	Casualties and Thefts - Instructions	24K	1999
Form 4782	Employee Moving Expense Information	27K	0797

Form 4797	Sales of Business Property - Instructions	22K	1999
Form 4835	Farm Rental Income and Expenses	28K	1999
Form 4852	Substitute for Form W-2, Wage and Tax Statement, or Form 1099R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRA's Insurance Contracts, Etc.	23K	0596
Form 4868	Application for Automatic Extension of Time to File U.S. Income Tax Return	33K	1999
Form 4952	Investment Interest Expense Deduction	24K	1999
Form 4972	Tax on Lump-Sum Distributions - Instructions	21K	1999
Form 5074	Allocation of Individual Income Tax to Guam or the Commonwealth of the Northern Mariana Islands	24K	1299
Form 5213	Election to Postpone Determination As To Whether the Presumption Applies That an Activity is Engaged in for Profit	27K	0897
Form 5304-SIMPLE	Savings Incentive Match Plan for Employees of Small Employers (SIMPLE)	43K	1296
Form 5305-E	Education Individual Retirement Trust Account	29K	0199
Form 5305-EA	Education Individual Retirement Custodial Account	22K	0100
Form 5305-R	Roth Individual Retirement Trust Account	28K	0198
Form 5305-RA	Roth Individual Retirement Custodial Account	29K	0198
Form 5305-RB	Individual Retirement Annuity Endorsement	27K	0598
Form 5305-SIMPLE	Savings Incentive Match Plan for Employees of Small Employers (SIMPLE)	41K	1096
Form 5498	Medical Savings Account Information	34K	1999
Form 5713	International Boycott Report - Instructions	27K	1099
Form 5713 (Schedule A)	International Boycott Factor (Section 999(c)(1))	35K	1099
Form 5713 (Schedule B)	Specifically Attributable Taxes and Income (Section 999(c)(2))	17K	1099
Form 5713 (Schedule C)	Tax Effect of the International Boycott Provisions	21K	1099
Form 5884	Jobs Credit	29K	1999
Form 6198	At-Risk Limitations - Instructions	20K	1199

Form 6251	Alternative Minimum Tax - Individuals - Instructions	23K	1999
Form 6252	Installment Sale Income - Instructions	20K	1999
Form 6478	Corporation Claim for Deduction for Consent Dividends	17K	0397
Form 6478	Credit for Alcohol Used as Fuel	32K	1999
Form 6765	Credit for Increasing Research Activities - Instructions	43K	1999
Form 6781	Gains and Losses From Section 1256 Contracts and Straddles	28K	1999
Form 8271	Investor Reporting of Tax Shelter Registration Number	38K	0798
Form 8275	Disclosure Statement - Instructions	22K	0398
Form 8275-R	Regulation Disclosure Statement - Instructions	22K	0398
Form 8283	Noncash Charitable Contributions - Instructions	31K	1098
Form 8288	U.S. Withholding Tax Return for Dispositions by Foreign Persons of U.S. Real Property Interests	47K	0898
Form 8288-A	Statement of Withholding on Dispositions by Foreign Persons of U.S. Real Property Interests	25K	0898
Form 8288-B	Application for Withholding Certificate for Dispositions by Foreign Persons of U.S. Real Property Interests	37K	0898
Form 8300	Report of Cash Payments Over $10,000 Received In a Trade or Business	57K	0897
Form 8379	Injured Spouse Claim and Allocation	24K	1299
Form 8396	Mortgage Interest Credit	23K	1999
Form 8453	U.S. Individual Income Tax Declaration for Electronic Filing	29K	1999
Form 8453-NR	U.S. Nonresident Alien Income Tax Declaration for Magnetic Media Filing	25K	1999
Form 8453-OL	U.S. Individual Income Tax Declaration for On-Line Services Electronic Filing	27K	1999
Form 8582	Passive Activity Loss Limitations - Instructions	22K	1999
Form 8582-CR	Passive Activity Credit Limitations - Instructions	22K	1999
Form 8586	Low-Income Housing Credit	29K	1999
Form 8594	Asset Acquisition Statement	42K	0798

Form 8606	Nondeductible IRAs (Contributions, Distributions and Basis) - Instructions	25K	1999
Form 8609	Low-Income Housing Credit Allocation Certification	36K	0100
Form 8609 (Schedule A)	Annual Statement	36K	0100
Form 8611	Recapture of Low-Income Housing Credit	34K	0199
Form 8615	Tax for Children Under Age 14 Who Have Investment Income of More Than $1,300	28K	1999
Form 8621	Return By Shareholder of a Passive Foreign Investment Company Or Qualified Electing Fund - Instructions	34K	0299
Form 8689	Allocation of Individual Income Tax to the Virgin Islands	27K	1999
Form 8693	Low-Income Housing Credit Disposition Bond	38K	0297
Form 8697	Interest Computation Under the Look-Back Method for Completed Long-Term Contracts - Instructions	32K	0398
Form 8703	Annual Certification of a Residential Rental Project	30K	0298
Form 8709	Exemption From Withholding On Investment Income of Foreign Governments and International Organizations	31K	0597
Form 8801	Credit for Prior Year Minimum Tax - Individuals, Estates, and Trusts	30K	1999
Form 8814	Parent's Election to Report Child's Interest and Dividends	28K	1999
Form 8815	Exclusion of Interest From Series EE U.S. Savings Bonds Issued after 1989	40K	1999
Form 8818	Optional Form To Record Redemption of Series EE U.S. Savings Bonds After 1989	31K	0999
Form 8824	Like-Kind Exchanges	35K	1999
Form 8826	Disabled Access Credit	27K	1999
Form 8828	Recapture of Federal Mortgage Subsidy - Instructions	24K	1198
Form 8829	Expenses for Business Use of Your Home - Instructions	19K	1999
Form 8830	Enhanced Oil Recovery Credit	44K	1999
Form 8833	Treaty-Based Return Position Disclosure Under Section 6114 or 7701(b)	31K	0798
Form 8834	Qualified Electric Vehicle Credit	23K	1999

Form 8606	Nondeductible IRAs (Contributions, Distributions and Basis) - Instructions	25K	1999
Form 8609	Low-Income Housing Credit Allocation Certification	36K	0100
Form 8609 (Schedule A)	Annual Statement	36K	0100
Form 8611	Recapture of Low-Income Housing Credit	34K	0199
Form 8615	Tax for Children Under Age 14 Who Have Investment Income of More Than $1,300	28K	1999
Form 8621	Return By Shareholder of a Passive Foreign Investment Company Or Qualified Electing Fund - Instructions	34K	0299
Form 8689	Allocation of Individual Income Tax to the Virgin Islands	27K	1999
Form 8693	Low-Income Housing Credit Disposition Bond	38K	0297
Form 8697	Interest Computation Under the Look-Back Method for Completed Long-Term Contracts - Instructions	32K	0398
Form 8703	Annual Certification of a Residential Rental Project	30K	0298
Form 8709	Exemption From Withholding On Investment Income of Foreign Governments and International Organizations	31K	0597
Form 8801	Credit for Prior Year Minimum Tax - Individuals, Estates, and Trusts	30K	1999
Form 8814	Parent's Election to Report Child's Interest and Dividends	28K	1999
Form 8815	Exclusion of Interest From Series EE U.S. Savings Bonds Issued after 1989	40K	1999
Form 8818	Optional Form To Record Redemption of Series EE U.S. Savings Bonds After 1989	31K	0999
Form 8824	Like-Kind Exchanges	35K	1999
Form 8826	Disabled Access Credit	27K	1999
Form 8828	Recapture of Federal Mortgage Subsidy - Instructions	24K	1198
Form 8829	Expenses for Business Use of Your Home - Instructions	19K	1999
Form 8830	Enhanced Oil Recovery Credit	44K	1999
Form 8833	Treaty-Based Return Position Disclosure Under Section 6114 or 7701(b)	31K	0798
Form 8834	Qualified Electric Vehicle Credit	23K	1999

Form 8835	Renewable Electricity Production Credit	47K	1999
Form 8837	Notice of Adoption of Revenue Procedure Model Amendments	17K	0200
Form 8838	Consent to Extend the Time to Assess Tax Under Section 367 - Gain Recognition Agreement	19K	0899
Form 8839	Qualified Adoption Expenses - Instructions	23K	1999
Form 8840	Closer Connection Exception Statement for Aliens	29K	1999
Form 8843	Statement for Exempt Individuals and Individuals with a Medical Condition	29K	1999
Form 8844	Empowerment Zone Employment Credit	47K	1999
Form 8845	Indian Employment Credit	48K	1999
Form 8846	Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips	27K	1999
Form 8847	Credit for Contributions to Selected Community Development Corporations	27K	1999
Form 8847 (Schedule A)	Receipt for Contribution to Selected Community Development Corporation (CDC)	20K	1095
Form 8851	Summary of Medical Savings Accounts	27K	1197
Form 8853	Medical Savings Accounts & Long-Term Care Insurance Contracts - Instructions	23K	1999
Form 8859	District of Columbia First-Time Homebuyer Credit	22K	1999
Form 8860	Qualified Zone Academy Bond Credit	29K	1999
Form 8861	Welfare-To-Work Credit	44K	1999
Form 8862	Information To Claim Earned Income Credit After Disallowance - Instructions	21K	1199
Form 8863	Education Credits (Hope and Lifetime Learning Credits)	32K	1999
Form 8866	Interest Computation Under the Look-Back Method for Property Depreciated Under the Income Forecast Method - Instructions	27K	0199
Form SS-5	Application for Social Security Number Includes Instructions	25K	1999
Form T (Timber)	Forest Industries Schedules	56K	0398
Form W-4	Employee's Withholding Allowance Certificate	46K	1999
Form W-4P	Withholding Certificate for Pension or Annuity Payments	53K	1999

Form W-4S	Request for Federal Income Tax Withholding from Sick Pay	34K	1999
Form W-4V	Voluntary Withholding Request	19K	1099
Form W-5	Earned Income Credit Advance Payment Certificate	38K	1999
Form W-7	Application for IRS Individual Taxpayer Identification Number	32K	1099
Form W-7A	Application for Taxpayer Identification Number for Pending U.S. Adoptions	32K	0997
Form W-8	Certificate of Foreign Status - Instructions	82K	1192
Form W-9	Request for Taxpayer Identification Number and Certification - Instructions	26K	1199
Form W-9S	Request for Students or Borrower's Social Security Number and Certification	25K	1098

Form Number	Instructions Number & Name of Instructions	File Size	Rev. Date
Form 1040	**Instructions for Form 1040** U.S. Individual Income Tax Return	397K	1999
Form 1040 (Schedule A&B)	**Instructions for Form 1040 (Sch. A&B)** Itemized Deductions and Interest & Dividend Income	53K	1999
Form 1040 (Schedule C)	**Instructions for Form 1040 (Sch. C)** Profit or Loss from Business (Sole Proprietorship)	53K	1999
Form 1040 (Schedule D)	**Instructions for Form 1040 (Sch. D)** Capital Gains and Losses	47K	1999
Form 1040 (Schedule E)	**Instructions for Form 1040 (Sch. E)** Supplemental Income and Loss	36K	1999
Form 1040 (Schedule F)	**Instructions for Form 1040 (Sch. F)** Profit or Loss From Farming	40K	1999
Form 1040 (Schedule H)	**Instructions for Form 1040 (Sch. H)** Household Employment Taxes	64K	1999
Form 1040 (Schedule J)	**Instructions for Form 1040 (Sch. J)** Farm Income Averaging	24K	1999
Form 1040 (Schedule R)	**Instructions for Form 1040 (Sch. R)** Credit for the Elderly or the Disabled	24K	1999
Form 1040 (Schedule SE)	**Instructions for Form 1040 (Sch. SE)** Self-Employment Tax	24K	1999

Form 1040 (Tax Tables)	**Instructions for Form 1040 (Tax Tables)** Taxable Income Tax Table	71K	1999
Form 1040A	**Instructions for Form 1040A** Instructions for Preparing Form 1040A (and Schedules 1, 2 and EIC)	2.2m	1999
Form 1040A (Schedule 3)	**Instructions for Form 1040A (Sch. 3)** Credit for the Elderly or the Disabled for Form 1040A Filers	25K	1999
Form 1040C	**Instructions for Form 1040C** U.S. Departing Alien Income Tax Return	84K	1999
Form 1040EZ	**Instructions for Form 1040EZ** Income Tax Return for Single and Joint Filers With No Dependents	289K	1999
Form 1040NR	**Instructions for Form 1040NR** U.S. Nonresident Alien Income Tax Return	197K	1999
Form 1040NR-EZ	**Instructions for Form 1040NR-EZ** U.S. Income Tax Return for Certain Nonresident Aliens With No Dependents	87K	1999
Form 1040X	**Instructions for Form 1040X** Amended U.S. Individual Income Tax Return	43K	1199
Form 1045	**Instructions for Form 1045** Application for Tentative Refund	91K	1999
Form 1116	**Instructions for Form 1116** Foreign Tax Credit (Individual, Fiduciary, or Nonresident Alien Individual)	67K	1999
Form 2106	**Instructions for Form 2106** Employee Business Expenses	37K	1999
Form 2119	**Instructions for Form 2119** Sale of Your Home	81K	1997
Form 2210	**Instructions for Form 2210** Underpayment of Estimated Tax by Individuals, Estates and Trusts	41K	1999
Form 2441	**Instructions for Form 2441** Child and Dependent Care Expenses	25K	1999
Form 2555	**Instructions for Form 2555** Foreign Earned Income	33K	1999
Form 2555-EZ	**Instructions for Form 2555-EZ** Foreign Earned Income Exclusion	26K	1999
Form 3468	**Instructions for Form 3468** Investment Credit	24K	1999

Form 3800	**Instructions for Form 3800** General Business Credit	21K	1999
Form 4562	**Instructions for Form 4562** Depreciation and Amortization	59K	1999
Form 4684	**Instructions for Form 4684** Casualties and Thefts	25K	1999
Form 4797	**Instructions for Form 4797** Sales of Business Property	34K	1999
Form 4972	**Instructions for Form 4972** Tax on Lump-Sum Distributions	29K	1999
Form 5713	**Instructions for Form 5713** International Boycott Report	47K	1099
Form 6198	**Instructions for Form 6198** At-Risk Limitations	47K	1999
Form 6251	**Instructions for Form 6251** Alternative Minimum Tax - Individuals	51K	1999
Form 6252	**Instructions for Form 6252** Installment Sale Income	19K	1999
Form 6765	**Instructions for Form 6765** Credit for Increasing Research Activities	30K	1999
Form 8275	**Instructions for Form 8275** Disclosure Statement	25K	0398
Form 8275-R	**Instructions for Form 8275-R** Regulation Disclosure Statement	25K	0398
Form 8283	**Instructions for Form 8283** Noncash Charitable Contributions	37K	1098
Form 8582	**Instructions for Form 8582** Passive Activity Loss Limitations	57K	1999
Form 8582-CR	**Instructions for Form 8582-CR** Passive Activity Credit Limitations	85K	1999
Form 8606	**Instructions for Form 8606** Nondeductible IRAs (Contributions, Distributions and Basis)	52K	1999
Form 8621	**Instructions for Form 8621** Interest Computation Under the Look-Back Method for Completed Long-Term Contracts	69K	0299
Form 8697	**Instructions for Form 8697** Annual Return for Partnership Withholding Tax (Section 1446) Foreign Partner's Information Statement of Section 1446 Withholding tax Partnership Withholding Tax Payment (Section	61K	0398

	1446)		
Form 8828	**Instructions for Form 8828** Recapture of Federal Mortgage Subsidy	37K	0198
Form 8829	**Instructions for Form 8829** Expenses for Business Use of Your Home	26K	1999
Form 8839	**Instructions for Form 8839** Qualified Adoption Expenses	32K	1999
Form 8853	**Instructions for Form 8853** Medical Saving Accounts & Long-Term Care Insurance Contracts	47K	1999
Form 8862	**Instructions for Form 8862** Information To Claim Earned Income Credit After Disallowance	14K	1199
Form 8866	**Instructions for Form 8866** Interest Computation Under the Look-Back Method for Property Depreciated Under the Income Forecast Method	26K	0199

Notice Number	Name of Notice	File Size	Rev. Date
Notice 703	Read This To See If Your Benefits May Be Taxable	15K	0999
Notice 797	Possible Federal Tax Refund Due to the Earned Income Credit (EIC)	17K	1299

Tax Package Number	Name of Tax Package	File Size	Rev. Date
Tax Package 1040	1999 Tax Package 1040	1.2M	1999
Tax Package 1040A	1999 Tax Package 1040A	35K	0199

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1999 Business Income Tax Forms & Instructions - PDF | 1999 Publications - PDF
1999 Publications - HTML Format | 1999 Administration Forms
1999 Spanish Language Forms, Instructions & Publications | 1999 Estates & Trusts
1999 IRA Forms, Retirement Plans & Exempt Organizations
1999 IRS Information Returns, Forms, & Instructions, such as W-2s, 1099s, etc.
1999 Instructions - HTML Format

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Form **1040** Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return **1999** (99) IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 1999, or other tax year beginning , 1999, ending , OMB No. 1545-0074

Label

(See instructions on page 18.)

Use the IRS label. Otherwise, please print or type.

LABEL HERE

Your first name and initial	Last name		**Your social security number**
If a joint return, spouse's first name and initial	Last name		**Spouse's social security number**
Home address (number and street). If you have a P.O. box, see page 18.		Apt. no.	**IMPORTANT!** You **must** enter your SSN(s) above.
City, town or post office, state, and ZIP code. If you have a foreign address, see page 18.			

Presidential Election Campaign (See page 18.)

	Yes	No	
Do you want $3 to go to this fund?			**Note.** Checking "Yes" will not change your tax or reduce your refund.
If a joint return, does your spouse want $3 to go to this fund?			

Filing Status

Check only one box.

1 ☐ Single
2 ☐ Married filing joint return (even if only one had income)
3 ☐ Married filing separate return. Enter spouse's social security no. above and full name here. ▶
4 ☐ Head of household (with qualifying person). (See page 18.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 ☐ Qualifying widow(er) with dependent child (year spouse died ▶ 19). (See page 18.)

Exemptions

6a ☐ **Yourself.** If your parent (or someone else) can claim you as a dependent on his or her tax return, **do not** check box 6a.
b ☐ **Spouse**

No. of boxes checked on 6a and 6b ____

c **Dependents:**

(1) First name	Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if qualifying child for child tax credit (see page 19)
				☐
				☐
				☐
				☐
				☐
				☐

If more than six dependents, see page 19.

No. of your children on 6c who:
- lived with you ____
- did not live with you due to divorce or separation (see page 19) ____

Dependents on 6c not entered above ____

Add numbers entered on lines above ▶

d Total number of exemptions claimed

Income

Attach Copy B of your Forms W-2 and W-2G here. Also attach Form(s) 1099-R if tax was withheld.

If you did not get a W-2, see page 20.

Enclose, but do not staple, any payment. Also, please use **Form 1040-V.**

7	Wages, salaries, tips, etc. Attach Form(s) W-2	7	
8a	**Taxable** interest. Attach Schedule B if required	8a	
b	**Tax-exempt** interest. DO NOT include on line 8a — 8b		
9	Ordinary dividends. Attach Schedule B if required	9	
10	Taxable refunds, credits, or offsets of state and local income taxes (see page 21)	10	
11	Alimony received	11	
12	Business income or (loss). Attach Schedule C or C-EZ	12	
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐	13	
14	Other gains or (losses). Attach Form 4797	14	
15a	Total IRA distributions 15a — b Taxable amount (see page 22)	15b	
16a	Total pensions and annuities 16a — b Taxable amount (see page 22)	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	
18	Farm income or (loss). Attach Schedule F	18	
19	Unemployment compensation	19	
20a	Social security benefits 20a — b Taxable amount (see page 24)	20b	
21	Other income. List type and amount (see page 24)	21	
22	Add the amounts in the far right column for lines 7 through 21. This is your **total income** ▶	22	

Adjusted Gross Income

23	IRA deduction (see page 26)	23			
24	Student loan interest deduction (see page 26)	24			
25	Medical savings account deduction. Attach Form 8853	25			
26	Moving expenses. Attach Form 3903	26			
27	One-half of self-employment tax. Attach Schedule SE	27			
28	Self-employed health insurance deduction (see page 28)	28			
29	Keogh and self-employed SEP and SIMPLE plans	29			
30	Penalty on early withdrawal of savings	30			
31a	Alimony paid b Recipient's SSN ▶	31a			
32	Add lines 23 through 31a			32	
33	Subtract line 32 from line 22. This is your **adjusted gross income** ▶			33	

Tax and Credits

34 Amount from line 33 (adjusted gross income) 34

35a Check if: ☐ **You** were 65 or older, ☐ Blind; ☐ **Spouse** was 65 or older, ☐ Blind.
Add the number of boxes checked above and enter the total here . . . . ▶ 35a

b If you are married filing separately and your spouse itemizes deductions or you were a dual-status alien, see page 30 and check here . . . . . . ▶ 35b ☐

Standard Deduction for Most People
Single: $4,300
Head of household: $6,350
Married filing jointly or Qualifying widow(er): $7,200
Married filing separately: $3,600

36 Enter your **itemized deductions** from Schedule A, line 28, **OR standard deduction** shown on the left. **But** see page 30 to find your standard deduction if you checked any box on line 35a or 35b **or** if someone can claim you as a dependent 36

37 Subtract line 36 from line 34 37

38 If line 34 is $94,975 or less, multiply $2,750 by the total number of exemptions claimed on line 6d. If line 34 is over $94,975, see the worksheet on page 31 for the amount to enter . 38

39 **Taxable income.** Subtract line 38 from line 37. If line 38 is more than line 37, enter -0- . 39

40 **Tax** (see page 31). Check if any tax is from **a** ☐ Form(s) 8814 **b** ☐ Form 4972 . . ▶ 40

41 Credit for child and dependent care expenses. Attach Form 2441 41

42 Credit for the elderly or the disabled. Attach Schedule R . . 42

43 Child tax credit (see page 33) 43

44 Education credits. Attach Form 8863 44

45 Adoption credit. Attach Form 8839 45

46 Foreign tax credit. Attach Form 1116 if required 46

47 Other. Check if from **a** ☐ Form 3800 **b** ☐ Form 8396
c ☐ Form 8801 **d** ☐ Form (specify) ______ 47

48 Add lines 41 through 47. These are your **total credits** 48

49 Subtract line 48 from line 40. If line 48 is more than line 40, enter -0- . . . . ▶ 49

Other Taxes

50 Self-employment tax. Attach Schedule SE 50

51 Alternative minimum tax. Attach Form 6251 51

52 Social security and Medicare tax on tip income not reported to employer. Attach Form 4137 . 52

53 Tax on IRAs, other retirement plans, and MSAs. Attach Form 5329 if required 53

54 Advance earned income credit payments from Form(s) W-2 54

55 Household employment taxes. Attach Schedule H 55

56 Add lines 49 through 55. This is your **total tax** . . . . ▶ 56

Payments

57 Federal income tax withheld from Forms W-2 and 1099 . . 57

58 1999 estimated tax payments and amount applied from 1998 return . 58

59a **Earned income credit.** Attach Sch. EIC if you have a qualifying child
b Nontaxable earned income: amount . . ▶ ______
and type ▶ ______ 59a

60 Additional child tax credit. Attach Form 8812 60

61 Amount paid with request for extension to file (see page 48) 61

62 Excess social security and RRTA tax withheld (see page 48) 62

63 Other payments. Check if from **a** ☐ Form 2439 **b** ☐ Form 4136 63

64 Add lines 57, 58, 59a, and 60 through 63. These are your **total payments** . . . . ▶ 64

Refund

Have it directly deposited! See page 48 and fill in 66b, 66c, and 66d.

65 If line 64 is more than line 56, subtract line 56 from line 64. This is the amount you **OVERPAID** 65

66a Amount of line 65 you want **REFUNDED TO YOU** . . . . ▶ 66a

▶ b Routing number ______ ▶ c Type: ☐ Checking ☐ Savings

▶ d Account number ______

67 Amount of line 65 you want **APPLIED TO YOUR 2000 ESTIMATED TAX** ▶ 67

Amount You Owe

68 If line 56 is more than line 64, subtract line 64 from line 56. This is the **AMOUNT YOU OWE.** For details on how to pay, see page 49 . . . . ▶ 68

69 Estimated tax penalty. Also include on line 68 69

Sign Here

Joint return? See page 18. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature | Date | Your occupation | Daytime telephone number (optional) ( )

Spouse's signature. If a joint return, BOTH must sign. | Date | Spouse's occupation

Paid Preparer's Use Only

Preparer's signature ▶ | Date | Check if self-employed ☐ | Preparer's SSN or PTIN

Firm's name (or yours if self-employed) and address ▶ | EIN | ZIP code

SCHEDULES A&B (Form 1040) Department of the Treasury Internal Revenue Service (99)	Schedule A—Itemized Deductions (Schedule B is on back) ▶ Attach to Form 1040. ▶ See Instructions for Schedules A and B (Form 1040).	OMB No. 1545-0074 1999 Attachment Sequence No. 07

Name(s) shown on Form 1040 | Your social security number

Medical and Dental Expenses		**Caution.** Do not include expenses reimbursed or paid by others.			
	1	Medical and dental expenses (see page A-1)	1		
	2	Enter amount from Form 1040, line 34 . 2			
	3	Multiply line 2 above by 7.5% (.075)	3		
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-			4
Taxes You Paid (See page A-2.)	5	State and local income taxes	5		
	6	Real estate taxes (see page A-2)	6		
	7	Personal property taxes	7		
	8	Other taxes. List type and amount ▶	8		
	9	Add lines 5 through 8			9
Interest You Paid (See page A-3.)	10	Home mortgage interest and points reported to you on Form 1098	10		
	11	Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see page A-3 and show that person's name, identifying no., and address ▶	11		
Note. Personal interest is not deductible.	12	Points not reported to you on Form 1098. See page A-3 for special rules	12		
	13	Investment interest. Attach Form 4952 if required. (See page A-3.)	13		
	14	Add lines 10 through 13			14
Gifts to Charity If you made a gift and got a benefit for it, see page A-4.	15	Gifts by cash or check. If you made any gift of $250 or more, see page A-4	15		
	16	Other than by cash or check. If any gift of $250 or more, see page A-4. You **MUST** attach Form 8283 if over $500	16		
	17	Carryover from prior year	17		
	18	Add lines 15 through 17			18
Casualty and Theft Losses	19	Casualty or theft loss(es). Attach Form 4684. (See page A-5.)			19
Job Expenses and Most Other Miscellaneous Deductions	20	Unreimbursed employee expenses—job travel, union dues, job education, etc. You **MUST** attach Form 2106 or 2106-EZ if required. (See page A-5.) ▶	20		
	21	Tax preparation fees	21		
(See page A-5 for expenses to deduct here.)	22	Other expenses—investment, safe deposit box, etc. List type and amount ▶	22		
	23	Add lines 20 through 22	23		
	24	Enter amount from Form 1040, line 34 . 24			
	25	Multiply line 24 above by 2% (.02)	25		
	26	Subtract line 25 from line 23. If line 25 is more than line 23, enter -0-			26
Other Miscellaneous Deductions	27	Other—from list on page A-6. List type and amount ▶			27
Total Itemized Deductions	28	Is Form 1040, line 34, over $126,600 (over $63,300 if married filing separately)? ☐ **No.** Your deduction is not limited. Add the amounts in the far right column for lines 4 through 27. Also, enter this amount on Form 1040, line 36. ☐ **Yes.** Your deduction may be limited. See page A-6 for the amount to enter. ▶			28

Name(s) shown on Form 1040. Do not enter name and social security number if shown on other side. | **Your social security number**

Schedule B—Interest and Ordinary Dividends

Attachment Sequence No. **08**

Part I Interest

(See page B-1 and the instructions for Form 1040, line 8a.)

Note. If you had over $400 in taxable interest, you must also complete Part III.

			Amount
1	List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see page B-1 and list this interest first. Also, show that buyer's social security number and address ▶	1	
2	Add the amounts on line 1	2	
3	Excludable interest on series EE and I U.S. savings bonds issued after 1989 from Form 8815, line 14. You **MUST** attach Form 8815	3	
4	Subtract line 3 from line 2. Enter the result here and on Form 1040, line 8a ▶	4	

Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

Part II Ordinary Dividends

(See page B-1 and the instructions for Form 1040, line 9.)

Note. If you had over $400 in ordinary dividends, you must also complete Part III.

			Amount
5	List name of payer. Include only ordinary dividends. If you received any capital gain distributions, see the instructions for Form 1040, line 13 ▶	5	
6	Add the amounts on line 5. Enter the total here and on Form 1040, line 9 ▶	6	

Note. If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

Part III Foreign Accounts and Trusts

(See page B-2.)

	You must complete this part if you **(a)** had over $400 of interest or ordinary dividends; **(b)** had a foreign account; or **(c)** received a distribution from, or were a grantor of, or a transferor to, a foreign trust.	Yes	No
7a	At any time during 1999, did you have an interest in or a signature or other authority over a financial account in a foreign country, such as a bank account, securities account, or other financial account? See page B-2 for exceptions and filing requirements for Form TD F 90-22.1		
b	If "Yes," enter the name of the foreign country ▶		
8	During 1999, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See page B-2		

SCHEDULE C-EZ (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Net Profit From Business

(Sole Proprietorship)

▶ **Partnerships, joint ventures, etc., must file Form 1065 or 1065-B.**

▶ **Attach to Form 1040 or Form 1041.** ▶ **See instructions on back.**

OMB No. 1545-0074

1999

Attachment Sequence No. **09A**

Name of proprietor | **Social security number (SSN)**

Part I General Information

You May Use Schedule C-EZ Instead of Schedule C Only If You:

- Had business expenses of $2,500 or less.
- Use the cash method of accounting.
- Did not have an inventory at any time during the year.
- Did not have a net loss from your business.
- Had only one business as a sole proprietor.

And You:

- Had no employees during the year.
- Are not required to file **Form 4562,** Depreciation and Amortization, for this business. See the instructions for Schedule C, line 13, on page C-3 to find out if you must file.
- Do not deduct expenses for business use of your home.
- Do not have prior year unallowed passive activity losses from this business.

A Principal business or profession, including product or service

B Enter code from pages C-8 & 9 ▶

C Business name. If no separate business name, leave blank.

D Employer ID number (EIN), if any

E Business address (including suite or room no.). Address not required if same as on Form 1040, page 1.

City, town or post office, state, and ZIP code

Part II Figure Your Net Profit

1	**Gross receipts. Caution:** *If this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked, see* ***Statutory Employees*** *in the instructions for Schedule C, line 1, on page C-2 and check here* . . . . ▶ ☐	1	
2	**Total expenses.** If more than $2,500, you **must** use Schedule C. See instructions	2	
3	**Net profit.** Subtract line 2 from line 1. If less than zero, you **must** use Schedule C. Enter on **Form 1040, line 12,** and ALSO on **Schedule SE, line 2.** (Statutory employees **do not** report this amount on Schedule SE, line 2. Estates and trusts, enter on Form 1041, line 3.)	3	

Part III Information on Your Vehicle. Complete this part ONLY if you are claiming car or truck expenses on line 2.

4 When did you place your vehicle in service for business purposes? (month, day, year) ▶ ....../........./.......

5 Of the total number of miles you drove your vehicle during 1999, enter the number of miles you used your vehicle for:

a Business .... **b** Commuting .... **c** Other ....

6 Do you (or your spouse) have another vehicle available for personal use? . . . . ☐ **Yes** ☐ **No**

7 Was your vehicle available for use during off-duty hours? . . . . ☐ **Yes** ☐ **No**

8a Do you have evidence to support your deduction? . . . . ☐ **Yes** ☐ **No**

b If "Yes," is the evidence written? . . . . ☐ **Yes** ☐ **No**

Instructions

You may use Schedule C-EZ instead of Schedule C if you operated a business or practiced a profession as a sole proprietorship and you have met all the requirements listed in Part I of Schedule C-EZ.

Line A

Describe the business or professional activity that provided your principal source of income reported on line 1. Give the general field or activity and the type of product or service.

Line B

Enter the six-digit code that identifies your principal business or professional activity. See pages C-8 and C-9 for the list of codes.

Line D

You need an employer identification number (EIN) only if you had a Keogh plan or were required to file an employment, excise, estate, trust, or alcohol, tobacco, and firearms tax return. If you need an EIN, file **Form SS-4,** Application for Employer Identification Number. If you do not have an EIN, leave line D blank. **Do not** enter your SSN.

Line E

Enter your business address. Show a street address instead of a box number. Include the suite or room number, if any.

Line 1

Enter gross receipts from your trade or business. Include amounts you received in your trade or business that were properly shown on **Forms 1099-MISC.** If the total amounts that were reported in box 7 of Forms 1099-MISC are more than the total you are reporting on line 1, attach a statement explaining the difference. You must show all items of taxable income actually or constructively received during the year (in cash, property, or services). Income is constructively received when it is credited to your account or set aside for you to use. Do not offset this amount by any losses.

Line 2

Enter the total amount of all deductible business expenses you actually paid during the year. Examples of these expenses include advertising, car and truck expenses, commissions and fees, insurance, interest, legal and professional services, office expense, rent or lease expenses, repairs and maintenance, supplies, taxes, travel, the allowable percentage of business meals and entertainment, and utilities (including telephone). For details, see the instructions for Schedule C, Parts II and V, on pages C-3 through C-7. If you wish, you may use the optional worksheet below to record your expenses.

If you claim car or truck expenses, be sure to complete Part III of Schedule C-EZ.

Optional Worksheet for Line 2 (keep a copy for your records)

a	Business meals and entertainment	**a**			
b	Enter nondeductible amount included on line **a** (see the instructions for lines 24b and 24c on page C-5)	**b**			
c	Deductible business meals and entertainment. Subtract line **b** from line **a**			**c**	
d				**d**	
e				**e**	
f				**f**	
g				**g**	
h				**h**	
i				**i**	
j	**Total.** Add lines **c** through **i**. Enter here and on line 2			**j**	

Department of the Treasury—Internal Revenue Service

Form **1040EZ** **Income Tax Return for Single and Joint Filers With No Dependents** (99) **1999** OMB No. 1545-0675

Use the IRS label here

Your first name and initial | Last name

If a joint return, spouse's first name and initial | Last name

Home address (number and street). If you have a P.O. box, see page 12. | Apt. no.

City, town or post office, state, and ZIP code. If you have a foreign address, see page 12.

Your social security number

Spouse's social security number

▲ **IMPORTANT!** ▲ You **must** enter your SSN(s) above.

Presidential Election Campaign (See page 12.)

Note. *Checking "Yes" will not change your tax or reduce your refund.*

Do you want $3 to go to this fund? ▶ Yes ☐ No ☐

If a joint return, does your spouse want $3 to go to this fund? ▶ Yes ☐ No ☐

		Dollars	Cents
Income **Attach Copy B of Form(s) W-2 here.** Enclose, but do not staple, any payment.	**1** Total wages, salaries, and tips. This should be shown in box 1 of your W-2 form(s). Attach your W-2 form(s). 1		
	2 Taxable interest. If the total is over $400, you cannot use Form 1040EZ. 2		
	3 Unemployment compensation, qualified state tuition program earnings, and Alaska Permanent Fund dividends (see page 14). 3		
	4 Add lines 1, 2, and 3. This is your **adjusted gross income.** 4		
Note. You **must** check Yes or No.	**5** Can your parents (or someone else) claim you on their return? **Yes.** ☐ Enter amount from worksheet on back. **No.** ☐ If **single,** enter 7,050.00. If **married,** enter 12,700.00. See back for explanation. 5		
	6 Subtract line 5 from line 4. If line 5 is larger than line 4, enter 0. This is your **taxable income.** ▶ 6		
Payments and tax	**7** Enter your Federal income tax withheld from box 2 of your W-2 form(s). 7		
	8a **Earned income credit** (see page 15). **b** Nontaxable earned income: enter type and amount below. Type ____ $ ____ 8a		
	9 Add lines 7 and 8a. These are your **total payments.** 9		
	10 **Tax.** Use the amount on **line 6 above** to find your tax in the tax table on pages 24–28 of the booklet. Then, enter the tax from the table on this line. 10		
Refund Have it directly deposited! See page 20 and fill in 11b, 11c, and 11d.	**11a** If line 9 is larger than line 10, subtract line 10 from line 9. This is your **refund.** 11a		
	▶ **b** Routing number		
	▶ **c** Type: Checking ☐ Savings ☐ **d** Account number		
Amount you owe	**12** If line 10 is larger than line 9, subtract line 9 from line 10. This is the **amount you owe.** See page 21 for details on how to pay. 12		

I have read this return. Under penalties of perjury, I declare that to the best of my knowledge and belief, the return is true, correct, and accurately lists all amounts and sources of income I received during the tax year.

Sign here ▶ Keep copy for your records.

Your signature | Spouse's signature if joint return. See page 11.

Date | Your occupation | Date | Spouse's occupation

For Official Use Only 1 2 3 4 5 6 7 8 9 10

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see page 23. Cat. No. 11329W

Use this form if

- Your filing status is single or married filing jointly.
- You (and your spouse if married) were under 65 on January 1, 2000, and not blind at the end of 1999.
- You do not claim any dependents.
- Your taxable income (line 6) is less than $50,000.
- You do not claim a student loan interest deduction (see page 8) or an education credit.
- You had **only** wages, salaries, tips, taxable scholarship or fellowship grants, unemployment compensation, qualified state tuition program earnings, or Alaska Permanent Fund dividends, and your taxable interest was not over $400. **But** if you earned tips, including allocated tips, that are not included in box 5 and box 7 of your W-2, you may not be able to use Form 1040EZ. See page 13. If you are planning to use Form 1040EZ for a child who received Alaska Permanent Fund dividends, see page 14.
- You did not receive any advance earned income credit payments.

If you are not sure about your filing status, see page 11. If you have questions about dependents, use TeleTax topic 354 (see page 6). If you **cannot use this form,** use TeleTax topic 352 (see page 6).

Filling in your return

For tips on how to avoid common mistakes, see page 29.

Enter your (and your spouse's if married) social security number on the front. Because this form is read by a machine, please print your numbers inside the boxes like this:

9	8	7	6	5	4	3	2	1	0

Do not type your numbers. Do not use dollar signs.

If you received a scholarship or fellowship grant or tax-exempt interest income, such as on municipal bonds, see the booklet before filling in the form. Also, see the booklet if you received a Form 1099-INT showing Federal income tax withheld or if Federal income tax was withheld from your unemployment compensation or Alaska Permanent Fund dividends.

Remember, you must report all wages, salaries, and tips even if you do not get a W-2 form from your employer. You must also report all your taxable interest, including interest from banks, savings and loans, credit unions, etc., even if you do not get a Form 1099-INT.

Worksheet for dependents who checked "Yes" on line 5

(keep a copy for your records)

Use this worksheet to figure the amount to enter on line 5 if someone can claim you (or your spouse if married) as a dependent, even if that person chooses not to do so. To find out if someone can claim you as a dependent, use TeleTax topic 354 (see page 6).

A. Amount, if any, from line 1 on front ______ + 250.00 Enter total ▶	**A.**	
B. Minimum standard deduction	**B.**	700.00
C. Enter the LARGER of line A or line B here	**C.**	
D. Maximum standard deduction. If **single,** enter 4,300.00; if **married,** enter 7,200.00	**D.**	
E. Enter the SMALLER of line C or line D here. This is your standard deduction	**E.**	
F. Exemption amount. • If single, enter 0. • If married and— —both you and your spouse can be claimed as dependents, enter 0. —only one of you can be claimed as a dependent, enter 2,750.00.	**F.**	
G. Add lines E and F. Enter the total here and on line 5 on the front .	**G.**	

If you checked "No" on line 5 because no one can claim you (or your spouse if married) as a dependent, enter on line 5 the amount shown below that applies to you.

- Single, enter 7,050.00. This is the total of your standard deduction (4,300.00) and your exemption (2,750.00).
- Married, enter 12,700.00. This is the total of your standard deduction (7,200.00), your exemption (2,750.00), and your spouse's exemption (2,750.00).

Mailing return

Mail your return by **April 17, 2000.** Use the envelope that came with your booklet. If you do not have that envelope, see page 32 for the address to use.

Paid preparer's use only

See page 21.

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income received during the tax year. This declaration is based on all information of which I have any knowledge.

Preparer's signature ▶	Date	Check if self-employed ☐	Preparer's SSN or PTIN
Firm's name (or yours if self-employed) and address ▶		EIN	
		ZIP code	

Form **1040A** Department of the Treasury—Internal Revenue Service

U.S. Individual Income Tax Return (99) 1999

IRS Use Only—Do not write or staple in this space.

OMB No. 1545-0085

Label

(See page 19.)

Use the IRS label. Otherwise, please print or type.

LABEL HERE

Your first name and initial	Last name	**Your social security number**
If a joint return, spouse's first name and initial	Last name	**Spouse's social security number**
Home address (number and street). If you have a P.O. box, see page 20.	Apt. no.	
City, town or post office, state, and ZIP code. If you have a foreign address, see page 20.		

▲ IMPORTANT! ▲
You **must** enter your SSN(s) above.

Presidential Election Campaign Fund (See page 20.)

	Yes	No
Do you want $3 to go to this fund?		
If a joint return, does your spouse want $3 to go to this fund?		

Note. Checking "Yes" will not change your tax or reduce your refund.

Filing status

Check only one box.

1 ☐ Single
2 ☐ Married filing joint return (even if only one had income)
3 ☐ Married filing separate return. Enter spouse's social security number above and full name here. ▶ ____________
4 ☐ Head of household (with qualifying person). (See page 21.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶ ____________
5 ☐ Qualifying widow(er) with dependent child (year spouse died ▶ 19). (See page 22.)

Exemptions

6a ☐ **Yourself.** If your parent (or someone else) can claim you as a dependent on his or her tax return, **do not** check box 6a.
b ☐ **Spouse**

No. of boxes checked on 6a and 6b ____

c **Dependents:**

If more than seven dependents, see page 22.

(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if qualifying child for child tax credit (see page 23)
			☐
			☐
			☐
			☐
			☐
			☐
			☐

No. of your children on 6c who:
- **lived with you** ____
- **did not live with you due to divorce or separation (see page 24)** ____

Dependents on 6c not entered above ____

d Total number of exemptions claimed. **Add numbers entered on lines above** ☐

Income

Attach Copy B of your Form(s) W-2 here. Also attach Form(s) 1099-R if tax was withheld.

If you did not get a W-2, see page 25.

Enclose, but do not staple, any payment.

7	Wages, salaries, tips, etc. Attach Form(s) W-2.		7
8a	**Taxable** interest. Attach Schedule 1 if required.		8a
b	**Tax-exempt** interest. DO NOT include on line 8a.	8b	
9	Ordinary dividends. Attach Schedule 1 if required.		9
10a	Total IRA distributions. 10a	10b Taxable amount (see page 25).	10b
11a	Total pensions and annuities. 11a	11b Taxable amount (see page 26).	11b
12	Unemployment compensation, qualified state tuition program earnings, and Alaska Permanent Fund dividends.		12
13a	Social security benefits. 13a	13b Taxable amount (see page 28).	13b
14	Add lines 7 through 13b (far right column). This is your **total income.** ▶		14

Adjusted gross income

15	IRA deduction (see page 30).	15	
16	Student loan interest deduction (see page 30).	16	
17	Add lines 15 and 16. These are your **total adjustments.**		17
18	Subtract line 17 from line 14. This is your **adjusted gross income.** ▶		18

Taxable income

19	Enter the amount from line 18.	19	
20a	Check if: ☐ **You** were 65 or older ☐ Blind; ☐ **Spouse** was 65 or older ☐ Blind. **Enter number of boxes checked** ▶	20a	
b	If you are married filing separately and your spouse itemizes deductions, see page 32 and check here . . . . ▶	20b ☐	
21	Enter the **standard deduction** for your filing status. **But** see page 33 if you checked any box on line 20a or 20b **OR** if someone can claim you as a dependent. • Single—$4,300 • Married filing jointly or Qualifying widow(er)—$7,200 • Head of household—$6,350 • Married filing separately—$3,600	21	
22	Subtract line 21 from line 19. If line 21 is more than line 19, enter -0-.	22	
23	Multiply $2,750 by the total number of exemptions claimed on line 6d.	23	
24	Subtract line 23 from line 22. If line 23 is more than line 22, enter -0-. This is your **taxable income.** ▶	24	

Tax, credits, and payments

25	Find the tax on the amount on line 24 (see page 34).			25	
26	Credit for child and dependent care expenses. Attach Schedule 2.	26			
27	Credit for the elderly or the disabled. Attach Schedule 3.	27			
28	Child tax credit (see page 35).	28			
29	Education credits. Attach Form 8863.	29			
30	Adoption credit. Attach Form 8839.	30			
31	Add lines 26 through 30. These are your **total credits.**			31	
32	Subtract line 31 from line 25. If line 31 is more than line 25, enter -0-.			32	
33	Advance earned income credit payments from Form(s) W-2.			33	
34	Add lines 32 and 33. This is your **total tax.** ▶			34	
35	Total Federal income tax withheld from Forms W-2 and 1099.	35			
36	1999 estimated tax payments and amount applied from 1998 return.	36			
37a	**Earned income credit.** Attach Schedule EIC if you have a qualifying child.	37a			
b	Nontaxable earned income: amount ▶ and type ▶				
38	Additional child tax credit. Attach Form 8812.	38			
39	Add lines 35, 36, 37a, and 38. These are your **total payments.** ▶			39	

Refund

Have it directly deposited! See page 47 and fill in 41b, 41c, and 41d.

40	If line 39 is more than line 34, subtract line 34 from line 39. This is the amount you **overpaid.**			40	
41a	Amount of line 40 you want **refunded to you.**			41a	
▶ b	Routing number ▶ **c** Type: ☐ Checking ☐ Savings				
▶ d	Account number				
42	Amount of line 40 you want **applied to your 2000 estimated tax.**	42			

Amount you owe

43	If line 34 is more than line 39, subtract line 39 from line 34. This is the **amount you owe.** For details on how to pay, see page 48.			43	
44	Estimated tax penalty (see page 48).	44			

Sign here

Joint return? See page 20.

Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and accurately list all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Your signature	Date	Your occupation	Daytime telephone number (optional) ( )
Spouse's signature. If joint return, BOTH must sign.	Date	Spouse's occupation	

Paid preparer's use only

Preparer's signature	Date	Check if self-employed ☐	Preparer's SSN or PTIN
Firm's name (or yours if self-employed) and address			EIN
			ZIP code